



Maybank Investment Bank Berhad
(Co. Reg. No.: 197301002412)
(A Participating Organisation of Bursa Securities)

FOR IMMEDIATE RELEASE

12 January 2021

To:	Attention:	Fax no.:
Securities Commission Malaysia	Datuk Syed Zaid Albar	03- 6201 5158
Bursa Malaysia Securities Berhad	Mr. Inderjit Singh	03- 2026 0197
FGV Holdings Berhad	Ms. Koo Shuang Yen	03- 2789 0001
Berita Harian	The Editor, Business Section	03- 2056 7082
The Star	The Editor, Business Section	03- 7845 4644
Bernamea	The Editor, Business Section	03- 2698 9968
The New Straits Times	The Editor, Business Section	03- 2056 7151
The Edge Financial Daily	The Editor, Business Section	03- 7721 8018
The Malaysian Reserve	The Editor, Business Section	03- 6211 1852
The Sun	The Editor, Business Section	03- 7785 2624
Nanyang Siang Pau	The Editor, Business Section	03- 7872 6800
Sin Chew Jit Poh	The Editor, Business Section	03- 7955 8379
China Press	The Editor, Business Section	03- 2282 7125

FEDERAL LAND DEVELOPMENT AUTHORITY (“FELDA” OR “OFFEROR”)

OFFER DOCUMENT IN RELATION TO THE UNCONDITIONAL MANDATORY TAKE-OVER OFFER BY THE OFFEROR, THROUGH MAYBANK INVESTMENT BANK BERHAD, TO ACQUIRE ALL THE REMAINING ORDINARY SHARES IN FGV HOLDINGS BERHAD (“FGV”) (“FGV SHARES”) (EXCLUDING TREASURY SHARES) NOT ALREADY HELD BY THE OFFEROR AND THE PERSONS ACTING IN CONCERT WITH IT (“OFFER SHARES”) INCLUDING ALL FGV SHARES UNDER FGV’S LONG TERM INCENTIVE PLAN, FOR A CASH CONSIDERATION OF RM1.30 PER OFFER SHARE (“OFFER”)

(Unless otherwise stated, all abbreviations used herein shall have the same meaning as defined in the Offeror’s notice dated 22 December 2020 in relation to the Offer)

We refer to the Offeror’s notice dated 22 December 2020 in relation to the Offer.

On behalf of the Offeror, we, Maybank IB, wish to inform that the offer document which sets out the details, terms and conditions of the Offer (“**Offer Document**”) together with the Form of Acceptance and Transfer have been despatched today to:

- (i) the Board of Directors of FGV; and
- (ii) the shareholders of FGV (“**Holders**”) whose names appear in the Record of Depositors of FGV as at 5 January 2021 and have a registered Malaysian address maintained with Bursa Depository.



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Copies of the Offer Document and the accompanying Form of Acceptance and Transfer may also be obtained from the office of the Registrar for the Offer, Boardroom Share Registrars Sdn Bhd, during normal business hours from 8:30 a.m. to 5:30 p.m. (Malaysian time) on Mondays to Fridays (excluding public holidays), from 12 January 2021 to 2 February 2021, unless the Offer is revised or extended in accordance with the Rules and the terms and conditions of the Offer Document as the Offeror may decide and as may be announced by Maybank IB, on behalf of the Offeror, at least two (2) days before the Closing Date. Notice of such extension will be posted to the Holders accordingly. The details of the Registrar are set out below:

Boardroom Share Registrars Sdn Bhd

11th Floor, Menara Symphony
No. 5, Jalan Prof. Khoo Kay Kim
Seksyen 13
46200 Petaling Jaya
Selangor Darul Ehsan
Malaysia

Telephone no. : 603-7890 4700
Facsimile no. : 603-7890 4670
E-mail address : bsr.helpdesk@boardroomlimited.com

Non-resident Holders with no registered Malaysian address maintained with Bursa Depository who wish to receive communications, notices and documents in relation to the Offer should ensure that they have their foreign mailing addresses changed to a registered Malaysian address. In any event, the Offer Document and the Form of Acceptance and Transfer shall be made available on the website of Bursa Securities at www.bursamalaysia.com.

Yours faithfully
for and on behalf of
Maybank Investment Bank Berhad



Fad'I Mohamed
Chief Executive Officer



Wong Cheong Keat
Managing Director
Co-Head, Corporate Finance & Advisory

Encl.
c.c. FELDA